

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

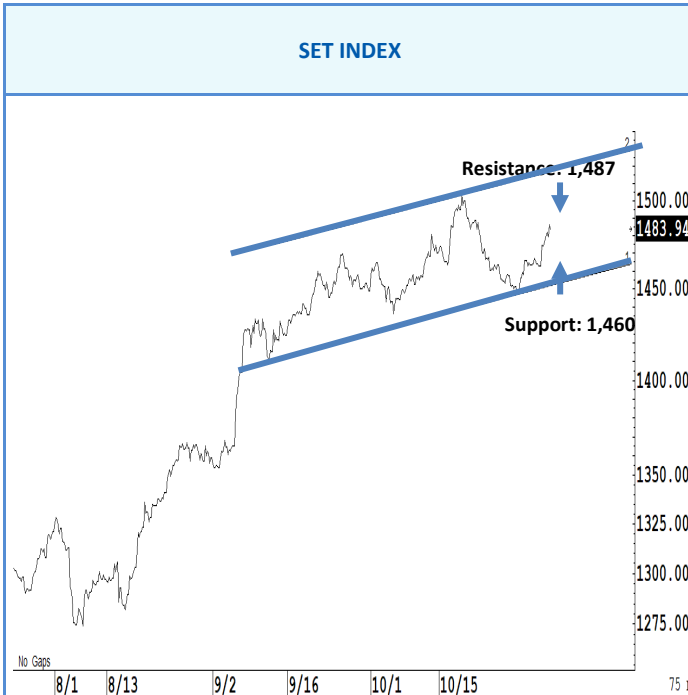
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นฮ่องกง และจีนปรับตัวลง หลังผลการนับคะแนนเลือกตั้งในสหรัฐฯ เริ่มมีสัญญาณบ่งชี้ว่าทรัมป์จะเป็นผู้ชนะการเลือกตั้งในครั้งนี้ การนับคะแนนล่าสุดทรัมป์ชนะการเลือกตั้งใน Swing state 2 ใน 7 รัฐ ซึ่งถือว่าคะแนนเริ่มทิ้งห่างนางแฮร์ริสไปเรื่อย ๆ คาดว่าในช่วงเย็นนี้ น่าจะทราบผลการนับคะแนนว่าใครจะเป็นผู้ชนะ หากทรัมป์เป็นผู้ชนะ เชื่อว่าตลาดหุ้นฮ่องกง จีน และตลาดหุ้นในเอเชียตะวันออกเฉียงใต้น่าจะผันผวนมากขึ้น จากนโยบายปกป้องผลประโยชน์คนอเมริกันของทรัมป์ ซึ่งจะส่งผลให้ตลาดหุ้นสหรัฐฯ ปรับตัวดี แต่ก็มีความเสี่ยงเรื่องความผันผวนได้ เนื่องจากทรัมป์มักจะใช้การพูดแทรกแซงตลาดหุ้นได้ตลอดเวลา ติดตามผลการประชุมของคณะกรรมการการสำรองเงินของสภาประชาชนแห่งชาติจีน (NPC) ในวันที่ 4-8 พ.ย. นี้ ตลาดคาดว่าน่าจะมีมาตรการกระตุ้นเศรษฐกิจเพิ่มเติม

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่ง อาจมีแรงขายทำกำไรระยะสั้น หลังทรัมป์มีแนวโน้มที่จะชนะ Dollar index พุ่งตัวขึ้นในเช้าวันนี้ ส่งผลให้ค่าเงินบาทอ่อนค่าแตะระดับ 34 บาท/ดอลลาร์ เราแนะนำให้เลือกหุ้นที่ได้ประโยชน์จากการออกมาตรการกระตุ้นเศรษฐกิจของภาครัฐ และปัจจัยฤดูกาล เช่น CPALL, BJC, AWC, ERW, CENTEL, CRC

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,460 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,487 จุดก่อน หุ้นที่แนะนำ BBL, KBANK



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 940 จุด คาดว่าฟื้นตัวกลับขึ้นไปแถว ๆ 955 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 940-955 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months
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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel: +6221 509 39 888 Fax: +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax: +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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สาขาที่ 3 สาขาวิภาวดีรังสิต	สาขาที่ 4 สาขาเชียงใหม่	สาขาที่ 5 สาขาจะเข้
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